

**NOTICE AND AGENDA MEETING OF
THE BOARD OF TRUSTEES
CAPITAL AREA FINANCE AUTHORITY**

To Be Held: Thursday, May 21, 2026

Notice is hereby given in accordance with the Bylaws of the Capital Area Finance Authority and the provisions of the Louisiana Public Meetings Law that a Meeting of the Capital Area Finance Authority will be held on **Thursday, May 21, 2026, at 4:00 pm**, at the Authority's office located at **601 St. Ferdinand Street, Baton Rouge, Louisiana, 70802**.

The agenda for the Meeting is as follows:

1. Call to order the Meeting of the Trustees of the Capital Area Finance Authority – Chairperson Gaudet
2. Public Comments (limited to 3 minutes per person)
3. Consideration and approval of the minutes of the January 22, 2026, meetings of the Board of Trustees.
4. Consideration and approval of the minutes of the February 9, 2026, New Initiatives Committee meeting.
5. Report of the May 19, 2026, Investment Management Committee meeting – Mr. Goldsmith
6. Programs Report - Ms. Delahoussaye
7. President and CEO's Report - Mr. Drennen.
8. Consideration and approval of

A resolution authorizing and approving a new Master General Indenture of Trust and a special Cash Flow Analyst to provide special cash flow analyses and bond/mortgage yield computations thereunder; authorizing the issuance of not exceeding Two Hundred Million Dollars (\$200,000,000) of Capital Area Finance Authority Single Family Mortgage Revenue Bonds in one or more series; approving the form of a Series Supplemental Indenture in connection with the aforesaid Single Family Mortgage Revenue Bonds; authorizing and directing Bond Counsel to submit an application to the Louisiana State Bond Commission for approval of not exceeding Fifty Million Dollars (\$50,000,000) of Single Family Mortgage Revenue Bonds; and providing for other matters in connection with the foregoing.

- a) Discussion of change to the structure of Bond Issue Indenture.
9. Review of Cash Flow Statement for period ending March 31, 2026 – Ms. Theriot
10. Transaction of any other business that may properly come before the Board.
 - a) Report of the National Private Lenders Conference – Mr. Gaudet
 - b) Report of the National Association of Local Housing Finance Agencies Conference – Ms. Theriot
 - c) Update on Live After Five – Ms. Theriot
11. Announcement of future meeting date(s)
 - a) New Initiatives Committee Meeting – Monday, June 8, 2026 – 3:00 pm
 - b) Audit Committee Meeting - TBD
 - c) Board Meeting – Thursday, June 18, 2026 – 4:00 pm
 - d) Personnel Committee Meeting – Tuesday, June 23, 2026 – 4:00
12. Other Items of Interest